Financial Adviser & Wealth Management Guide

OPHIR GLOBAL OPPORTUNITIES FUND

Thank you for choosing to invest alongside the Ophir team.

Class and Platform Availability

There are three unique classes of the Ophir Global Opportunities Fund available for investment. Each unit class is available on most major platforms.

Ophir Global Opportunities Fund	Class A	Class B	Class H (Hedged)
APIR Code	OPH2093AU	PIM7560AU	PIM6235AU
Available direct (via Automic)	✓	-	✓
Available on platform	✓	✓	✓
Currency hedged	-	-	✓
Pricing frequency	Monthly	Daily	Monthly
Minimum Initial Investment*	$25k via a Financial Adviser	$25k via a Financial Adviser	$25k via a Financial Adviser
Minimum Additional Investment*	$25k	$25k	$25k
Minimums on Platforms	Waived	Waived	Waived

*Minimums apply to direct investment via our registry, Automic. Minimums on platforms are waived.

Platform Availability

- Acclaim
- CFS Edge
- Dash
- HUB24
- Macquarie Wrap
- Mason Stevens
- Netwealth
- North
- Panorama
- PowerWrap
- Praemium
- Adminis NZ
- Consilium NZ
- NZX Wealth Technologies NZ

For up-to-date platform availability, please navigate to www.ophiram.com.au/platforms.

Contents

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Continue the Conversation

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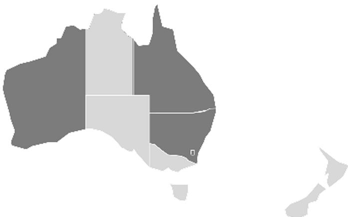

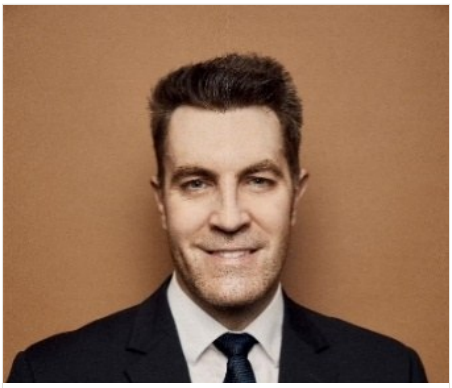

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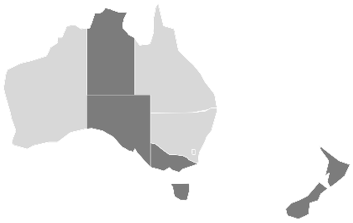

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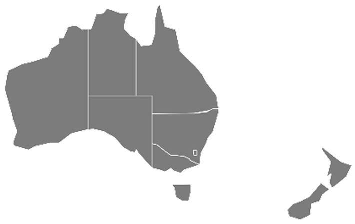

Contact Us

P: **(02) 8188 0397** DEDICATED ADVISER LINE
E: advisers@ophiram.com

For assistance or to obtain application forms, please contact us or visit www.ophiram.com.au/invest for more information.

Unit Registry

P: 1300 408 787
E: ophir@automicgroup.com.au

Automic Group acts as the unit registry for the Fund. Manage holdings and update details via the Automic Investor Portal.

Book a Meeting
Scan to book a time with the team · www.ophiram.com.au/booking-newsletter

SECTION 1

Direct Applications - New Applications

1 Complete the Online Application Form via Automic (3rd Party Registry)

- ✓ Click on the appropriate QR code below, or enter the URL. You will be taken to the online application form.
- ✓ Complete section 1 (“Offer Details”) to section 9 (“Review Details”). Click submit and you may then close the webpage, no need to progress to the remaining two sections (AML/KYC and Payment). These will be covered in the following steps.
- ✓ You will then receive an email from Automic Group with your investor’s details, including their Holder Number, next steps and payment details. If you do not receive this email within 2 minutes of submitting the application, please reach out to the team.

Class A (Unhedged)
apply.automic.com.au/OGOFA

Class H (AUD-Hedged)
apply.automic.com.au/OGOFH

2 Upload your Supporting Documentation

Locate the email sent to you by Automic in Step 1*. Within the email, locate the AML/KYC Verification (ID Verification) step and click the “AML/KYC Verification” link. Complete the requested information and upload the relevant supporting documentation, summarised below. Please locate your investor type:

Individual / Joint Investors

- ✓ ID for each individual investor

Trust / Super Fund - Individual Trustees

- ✓ ID for all individual trustees
- ✓ ID for all beneficial owners
- ✓ Certified copy of the trust deed
- ✓ Certified ID for the settlor of the trust*

Trust / Super Fund - Company Trustee

- ✓ IDs of beneficial owners of the company
- ✓ ID for all beneficial owners
- ✓ Certified copy of the trust deed
- ✓ Certified ID for the settlor of the trust*

Company

- ✓ IDs of beneficial owners of the company (may need certifying if requested)
- ✓ ASIC or Company Extract with the ABN and names of directors (no need to certify)

Please provide the following as ID, where requested in the above requirements: any two of Driver’s Licence (front and back), Medicare Card (front and back), or passport.
Automic may request certified copies of these ID documents once submitted.
*If you are unable to locate the email, check your inbox and junk for an email from ophir@automic.com.au. The subject of the email should read “Application Received Confirmation”.
Note: File the unique Holder Number (SRN) and registration details for your records. Your client’s SRN starts with the letter “I”.

3 FATCA Declaration

(If your client is an individual or joint investor, please progress to step 4.)

Please have the client create their own Investor Portal and complete the “Declarations” section to complete their FATCA Declaration. If they do not wish to register for a Portal, navigate to singleholding.automic.com.au/login to complete the declaration. You can find instructions on Adviser and Investor Portals in Section 3.

4 Payment

You can pay by BPAY or EFT. You will find these details in the initial Automic “Application Received” confirmation email from Step 1.

- ✓ **Option 1 - BPAY:** send the funds using the BPAY Biller Code and CRN provided.
- ✓ **Option 2 - Electronic Funds Transfer:** transfer to the account details provided.
- You may send the initial payment in multiple transfers if your bank has daily limits.
- Automic will send you a confirmation email once payment has been received into their bank account.

SECTION 2

Direct Applications - Top Ups

To top up an existing investment, choose one of the options below.

OPTION 1 - BPAY ADDITIONAL FUNDS (EASIEST METHOD)

Simply send the money via your Bank using the BPAY Biller Code and CRN. If you are unable to locate your BPAY details, feel free to reach out to the team.
That's it, you're done - just make sure the payments reach Automic by the cut-off.

OPTION 2 - COMPLETE THE ADDITIONAL APPLICATION FORM

Please complete the Additional Application Form, arrange for signing and return to ophir@automicgroup.com.au. You may then arrange for payment.

PAYMENT & CUT-OFF

- Automic will send an automated confirmation every time payment hits their account.
- You may send the payment in multiple transfers, if desired, or if your bank has daily limits.
- The minimum top-up amount is $25,000.

> Automic Group acts as the unit registry for the Fund. Holdings can be managed and details updated via the Automic Investor Portal. Additional investments can be made via the Automic Investor Portal, BPAY or an Additional Application Form.

SECTION 3

Adviser and Investor Portal

Create your Adviser Portal

To create an Adviser Portal, you can request access by emailing ophir@automicgroup.com.au. Automic will provide the Adviser Portal application form. Once you have received the form, please follow the below steps:

1 Complete your details

Provide your adviser name (as shown on the Financial Advisers Register), your Financial Adviser Number (as issued by ASIC), the name and AFSL number of your licence holder, your business email address and mobile number, then sign the form.

2 Return your application

Email the completed and signed form to advisers@automic.com.au.

3 Verify your identity

On processing your application, Automic will email you a personalised URL to complete an electronic identity verification. This step is mandatory - an Adviser Portal account will not be issued until it has been successfully completed.

4 Activate your account

Once verified, you will receive a link by email to activate your new Adviser Portal account and create a password. Clients who have already nominated you as their adviser will automatically appear in your account. Details on how to add an adviser are below. The Adviser Portal is available at adviser.automic.com.au/login.

Client Portal Set Up

Once your client has completed the "Review Details" step of the application they will receive an "Application Received" email from Automic. They are then ready to establish their Investor Portal. Existing investors can create a Portal at any time using their investor number "SRN".

1 Register for the Portal

To establish a Portal to view their holding and receive statements over time, your client should navigate to **singleholding.automic.com.au/signup** and provide:

Issuer	Type "Ophir" and select the relevant fund from the drop down.
Holder Number (SRN)	Enter the holder number (SRN) provided in the "Application Received" email from Automic. It will start with the letter "I".
Partial Holder Name	Enter one word that appears in the investing entity's name. i.e. Mr. John Smith, you might write "Smith". For a Trust, i.e. Smith Investment PTY LTD <John Smith Family Trust>, you might type "Investment".
Postcode	Use the postcode provided in the application - usually from the client's address or the entity's registered address.

2 Establish username and password

- ✓ Your client enters their email address and confirms it once more.
- ✓ They then establish a username and password to create their login details.
- ✓ They will also be asked to set up 2 Factor Authentication. This is a code sent via SMS/email/authenticator that needs to be entered each time they log in.

3 Log in with the new details

Your client can then log in using their username and password. Remind them to nominate you as their financial adviser if they haven't already.

How can my Client Nominate me as their Adviser?

- ✓ Have your client complete and sign the Appoint / Change Financial Adviser form - scan the QR code or follow the URL.
- ✓ Return the completed form via email to advisor@automicgroup.com.au.
- ✓ Once processed, the client will then appear in your Adviser Portal.

> To protect their personal information, only the client can grant permission for you to access their data. Clients can also nominate you at any time by logging into their Investor Portal and adding your name as their registered Financial Adviser - changes update in real time.

Nominate an Adviser

automic.com.au/form/appoint_change_financial_adviser_form.pdf

SECTION 4

Frequently Asked Questions

Application and Top Up Process

Do I need a Sophisticated Investor or Wholesale Certificate to invest?	No, you do not need to be a sophisticated or wholesale investor to invest in the Global Opportunities Fund.
What is the deadline for applications?	**Monthly:** Applications and the respective funds are due to Automic three (3) business days prior to the end of each month at 5pm (AEST). If investing via a platform, please allow for an additional two (2) business days. **Daily:** Please refer to your platform regarding timing.
What are the application minimums?	Initial Application: $25,000 via financial adviser. Additional Application (Top Ups): $25,000.
How do I know when the units are allotted?	The units will be allocated on the 1st trading day of each month. Holding statements are typically emailed by Automic around the third business day of each month.

Payments

How do I know when my payment has been received?	You will receive an automated email from Automic as soon as they receive the payment into their bank account (typically 1-2 business days after sending payment).
Payment limits	Your bank may limit how much you can transfer in one day. If you are unable to transfer the full amount of the application in one go you may reach out to your bank to raise your payment limit, or transfer in as many tranches as you like, so long as all payments are received by Automic three business days before the end of the month (the cut-off).
I would like to transfer more/less than I specified in the application	If you wish to transfer more or less than the amount specified in the client's initial application form, please transfer the desired amount and send an email to ophir@automicgroup.com.au confirming their investor number (SRN) and mention the new application amount. Units may not be issued if the money received by Automic vary from the amount entered on the application form.

Keeping up to Date

How often is the unit price updated?	**Class A & H Units:** Monthly. **Class B Units:** Daily.
How do I keep up to date on the Fund?	**Monthly Newsletter** - the best way to stay across markets, our funds and the stocks we are buying and selling. Each month we publish extensive updates, including a deep dive into prevailing market trends and fund performance. Subscribe at www.ophiram.com.au/subscribe or scan the Newsletter QR code on the back page. **LinkedIn** - both Andrew Mitchell and the Ophir Asset Management corporate page post multiple times each week - timely market updates, a range of macro and investing topics, plus insights into our funds and stocks. Connect and follow via the LinkedIn QR codes on the back page. **Monthly Unit Holder Statements** - issued by our registry, Automic, these provide the most up-to-date information on your unit holding and the value of those units each month.

Distributions

Do you pay distributions?	While the funds are more focussed on capital appreciation, they may pay a distribution.
How often are distributions paid?	If a distribution is payable, it will typically be paid out annually in July.
Can I reinvest my client's distributions?	You can elect to reinvest 100% of your client's distributions when you apply for units. If you would ever like to change your preference, you can do so via the Investor Portal.
Do you issue tax statements?	Automic will typically issue 30 June tax statements around August, if a distribution has been payable.

IMPORTANT LINKS

Take the Next Step

Investing via Platform

You will find the Ophir Global Opportunities Fund on all major platforms. For exact availability and to request the Fund on your platform, please scan the QR code to the right: https://www.ophiram.com.au/platforms/

ophiram.com.au/platforms

Investing Directly

If you would like to invest alongside the Ophir team, you may scan the QR code or follow the URL below to invest in the Currency Unhedged (Class A) or Currency Hedged (Class H) units.

Plus, sign up to our monthly newsletter to keep up to date on markets, our funds and the stocks we are buying and selling. You may also book a meeting with the team any time, just scan the QR code below or follow the URL.

Invest Now - Class A

apply.automic.com.au/OGOFA

Invest Now - Class H

apply.automic.com.au/OGOFH

Newsletter Sign Up

www.ophiram.com.au/subscribe-newsletter

Book a Meeting

www.ophiram.com.au/booking-newsletter

Connect with Founder Andrew Mitchell

linkedin.com/in/andrew-mitchell-23b62444

Follow our Corporate Page

linkedin.com/company/ophir-asset-management