

OPHIR GLOBAL OPPORTUNITIES FUND

Information Memorandum Application Form Checklist

This Checklist is designed to assist you in completing the Application Form but all investors should read the Information Memorandum carefully.

If a financial adviser or accountant is assisting you in completing the Application Form, please also forward this FAQ document to them.

1. Read the Information Memorandum carefully.
2. Determine the type of investor you are from page 17.
3. Print off the relevant Sections and Forms from page 23-57
4. Ensure you comply with all identification requirements for your investor type by referring to the table on the page 17. Read pages 18-19 which includes information about certification requirements.
5. Ensure you complete all relevant pages within the relevant Section of your investor type by referring to the table on page 17.
6. If you are investing less than \$500,000 you will be required to certify that you are a Wholesale Client in the form as set out on page 16 of the IM. A certificate template is provided on pages 54-55 of the IM.
7. Please refer to the Information Memorandum Application Form FAQs which will provide you or your financial adviser / accountant with some additional information when completing the Application Form and complying with the identification requirements.
8. Email the application form and all supporting identification requirements to **LFS_registry@linkgroup.com** at least five (5) business days before the end of the calendar month. This allows for 2 business days for any outstanding documentation queries to be resolved.
9. Ensure that money for the investment is received by 5pm AEST three (3) business days prior to the last calendar day of the month as per details below. All EFT payments must be accompanied by a transfer confirmation to **LFS_registry@linkgroup.com** in order to ensure that the Unit holder account is properly credited.

ELECTRONIC FUNDS TRANSFER (EFT) TO:

Account Name: Ophir Asset Management Pty Ltd ATF Ophir Global Opportunities Fund

Bank: ANZ

BSB: 012 006

Account number: 837 001 064

OPHIR GLOBAL OPPORTUNITIES FUND

Information Memorandum Application Form FAQs

These FAQs are designed to assist you in completing the Application Form but all investors should read the the Information Memorandum carefully.

If a financial adviser or accountant is assisting you in completing the Application Form, please also forward this FAQ document to them.

Q. Do I need to complete the Information Memorandum if I am an existing investor in Ophir's other funds?

A. Yes. All investors will need to complete the Information Memorandum and provide supporting documentation. Additional investors are only required to complete the Additional Application form on page 56.

Q. Do I need to send over hard copies in the post or can I send copies electronically via email?

A. No, you are not required to send hard copies of documents via post. You can send all documentaiton electronically via email to the fund's registry Link Fund Solutions. The email address is LFS_registry@linkgroup.com

Q. Who needs to provide certified individual IDs?

A. For a **trust**, certified individual IDs need to be provided by any person who is directly or indirectly entitled to benefit from a 25% or greater interest in the trust or who directly or indirectly controls the trust.
For an **unregulated Australian company**, certified individual IDs need to be provided by any shareholder who directly or indirectly owns or controls 25% or more of the issued capital, or who exerts control over the company.
If you are an **individual trustee** you will need to provide certified individual IDs.

Q. What are the key certification requirements for supporting documents?

A. Please read pages 18 and 19 of the IM carefully and take note specifically of the following:

- All certifications must be no longer than 12 months old.
- When individual identification is being certified, the address must match the address for that individual as specified in the Information Memorandum Application form.
- Where identification is certified by an accountant, they must include their membership number of their professional body.
- For trust deeds specifically:
 - o Only the front page needs to be certified.
 - o Not all sections of a trust deed needs to be supplied but the key pages which outline the parties (i.e. name of the trust, trustees, beneficiaries, settlor and settled sum) and the execution section must be.
 - o Relevant Deeds of Variation should also be certified (for instance, a deed appointing a new trustee)

Q. Do you need my bank account details if I am electing to participate in the dividend reinvestment plan?

A. Yes. All application forms need to specify a bank account.

Q. Are there any specific requirements when providing a Wholesale Investor Certificate?

A. Your accountant can make use of the template provided on page 54 of the application form or can provide their own template. Please ensure that:

- The certificate is no longer than 2 years old.
- Your accountant includes their membership number of their professional body.

Q. Who do I contact if I still have questions?

A. Please feel free to contact George Chirakis, Investment Director, on +61 2 8006 5476 or on email at george.chirakis@ophiram.com